



New Patient Paperwork

Patient Name: _____ Date of Birth: ____/____/____ SS #: _____

Email: _____ Phone: _____ Text ok? Yes ☐ No ☐

Address: _____ City: _____ State: _____ Zip Code: _____

Check appropriate box: Minor ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated ☐

Emergency Contact: _____ Phone: _____ Relationship: _____

How did you hear about us? _____

DENTAL INSURANCE INFO: (Skip if not applicable)

Name of insurance: _____ Subscriber ID #: _____ Group #: _____

Policy Holder Name: _____ Policy Holder Birthdate: ____/____/____

Policy Holder SS #: _____

Policy Holder Relation to Patient: Self ☐ Spouse/Partner ☐ Parent ☐ Other ☐ _____

PRACTICE POLICIES AND PROCEDURES:

Appointment Cancellation Policy:

We kindly ask for at least 48 business hours' notice for any appointment cancellations or rescheduling. This allows us to offer the time to other patients in need of care. **Cancellations or missed appointments without sufficient notice may result in a fee ranging from \$75 to \$200 per scheduled hour.** By initialing below, I acknowledge and agree to this policy and understand that I may be charged a cancellation fee if proper notice is not provided.

Patient Initials: _____

Notice of Privacy Practices:

By initialing, the patient acknowledges that they have Notice of Privacy Practices, as mandated by the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

Patient Initials: _____

Financial Policy:

Your dental insurance policy is a contract between **you and your insurance company**. As a **courtesy**, Southwest Dental Arts may verify your benefits and provide an **estimation of costs** based on the information provided by your insurance. However, please note that this is **not a guarantee of coverage or payment**. **Final determination of benefits and payment is made solely by your insurance provider.** It is ultimately **your responsibility** to contact your insurance company with any questions about coverage, benefits, or limitations related to your plan. The patient certifies that they (or their dependents) have active dental insurance coverage with the listed insurance company and hereby assign all dental benefits directly to Southwest Dental Arts. The patient also authorizes Southwest Dental Arts to release any necessary information to secure payment of benefits and to use their signature on insurance claims. **Full payment is due at the time of service.** If insurance benefits apply, **estimated co-payments and any applicable deductibles are due at the time of treatment.** By initialing below, **I acknowledge and agree that I am financially responsible for all charges for services rendered at Southwest Dental Arts, regardless of whether my insurance pays, delays, or denies any portion of the claim.** In the event of a delinquent account, I understand I may be responsible for any applicable **collection costs, attorney fees, and court expenses**, as permitted by law.

Patient Initials: _____

Consent for Electronic Communications:

I authorize Southwest Dental Arts to send me appointment reminders, billing statements, payment reminders, and other dental-related communications electronically, including via email or text. I understand that I can revoke this consent at any time by notifying the office. I also acknowledge that electronic communications may carry some privacy risks, and the office will take reasonable safeguards to protect my information.

Patient Initials: _____ **OR Decline** ☐

Patient Signature: _____ **Date Signed:** _____

Patient Medical History:

1. Are you under a physician's care now? Yes ☐ No ☐ If yes, who? _____

2. Are you taking any medications (including over the counter)? Yes ☐ No ☐ If yes, please list below: _____

3. Have you been hospitalized for any surgical operation or serious illness in the last 10 years? Yes ☐ No ☐

If yes, please list year and it what for below: _____

4. Have you ever taken Fosamax, Actonel, or medication containing bisphosphonates? Yes ☐ No ☐

5. Have you been told you require an antibiotic pre-med prior to dental appointments? Yes ☐ No ☐

6. Are you on a special diet? Yes ☐ No ☐ If yes, please explain: _____

7. Do you use controlled substances? Yes ☐ No ☐ If yes, what ones: _____

8. Do you use tobacco? Yes ☐ No ☐

9. Have you been diagnosed with Sleep Apnea? Yes ☐ No ☐

10. Do you use a CPAP while sleeping? Yes ☐ No ☐

11. Do you snore or stop breathing when you sleep? Yes ☐ No ☐

Do you have any of the following Medical Conditions?

Angina	Yes <input type="checkbox"/> No <input type="checkbox"/>	Anaphylaxis	Yes <input type="checkbox"/> No <input type="checkbox"/>	AIDS/HIV positive	Yes <input type="checkbox"/> No <input type="checkbox"/>	Arthritis/Gout	Yes <input type="checkbox"/> No <input type="checkbox"/>
Artificial Heart Valve	Yes <input type="checkbox"/> No <input type="checkbox"/>	Asthma	Yes <input type="checkbox"/> No <input type="checkbox"/>	Anemia	Yes <input type="checkbox"/> No <input type="checkbox"/>	Artificial Joints	Yes <input type="checkbox"/> No <input type="checkbox"/>
Chest Pain	Yes <input type="checkbox"/> No <input type="checkbox"/>	Easily Winded	Yes <input type="checkbox"/> No <input type="checkbox"/>	Blood Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Cortisone	Yes <input type="checkbox"/> No <input type="checkbox"/>
Congen. Heart Disorder	Yes <input type="checkbox"/> No <input type="checkbox"/>	Frequent Cough	Yes <input type="checkbox"/> No <input type="checkbox"/>	Blood Transfusion	Yes <input type="checkbox"/> No <input type="checkbox"/>	Osteoporosis	Yes <input type="checkbox"/> No <input type="checkbox"/>
Heart Attack/Failure	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hay Fever	Yes <input type="checkbox"/> No <input type="checkbox"/>	Bruise Easily	Yes <input type="checkbox"/> No <input type="checkbox"/>	Rheumatism	Yes <input type="checkbox"/> No <input type="checkbox"/>
Heart Murmur	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hives/Rash	Yes <input type="checkbox"/> No <input type="checkbox"/>	Excessive Bleeding	Yes <input type="checkbox"/> No <input type="checkbox"/>	Swelling of Limbs	Yes <input type="checkbox"/> No <input type="checkbox"/>
Heart Trouble/Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Lung Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hepatitis A, B, or C	Yes <input type="checkbox"/> No <input type="checkbox"/>	Cold Sores	Yes <input type="checkbox"/> No <input type="checkbox"/>
High Blood Pressure	Yes <input type="checkbox"/> No <input type="checkbox"/>	Sinus Trouble	Yes <input type="checkbox"/> No <input type="checkbox"/>	High Cholesterol	Yes <input type="checkbox"/> No <input type="checkbox"/>	Shingles	Yes <input type="checkbox"/> No <input type="checkbox"/>
Low Blood Pressure	Yes <input type="checkbox"/> No <input type="checkbox"/>	Diabetes	Yes <input type="checkbox"/> No <input type="checkbox"/>	Hypoglycemia	Yes <input type="checkbox"/> No <input type="checkbox"/>	Tonsillitis	Yes <input type="checkbox"/> No <input type="checkbox"/>
Mitral Valve Prolapse	Yes <input type="checkbox"/> No <input type="checkbox"/>	Excessive Thirst	Yes <input type="checkbox"/> No <input type="checkbox"/>	SickleCell Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Thyroid Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>
Cancer	Yes <input type="checkbox"/> No <input type="checkbox"/>	Recent Weight Loss	Yes <input type="checkbox"/> No <input type="checkbox"/>	Stroke	Yes <input type="checkbox"/> No <input type="checkbox"/>	Liver Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>
Chemotherapy	Yes <input type="checkbox"/> No <input type="checkbox"/>	Fainting/Dizziness	Yes <input type="checkbox"/> No <input type="checkbox"/>	Rheumatic Fever	Yes <input type="checkbox"/> No <input type="checkbox"/>	Kidney Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>
Leukemia	Yes <input type="checkbox"/> No <input type="checkbox"/>	Convulsions	Yes <input type="checkbox"/> No <input type="checkbox"/>	Scarlet Fever	Yes <input type="checkbox"/> No <input type="checkbox"/>	Renal Dialysis	Yes <input type="checkbox"/> No <input type="checkbox"/>
Radiation Treatment	Yes <input type="checkbox"/> No <input type="checkbox"/>	Epilepsy/Seizures	Yes <input type="checkbox"/> No <input type="checkbox"/>	Stomach Disease	Yes <input type="checkbox"/> No <input type="checkbox"/>	Tuberculosis	Yes <input type="checkbox"/> No <input type="checkbox"/>
Tumor or Growths	Yes <input type="checkbox"/> No <input type="checkbox"/>	Glaucoma	Yes <input type="checkbox"/> No <input type="checkbox"/>	Ulcers	Yes <input type="checkbox"/> No <input type="checkbox"/>	Drug Addiction	Yes <input type="checkbox"/> No <input type="checkbox"/>
Psychiatric Care	Yes <input type="checkbox"/> No <input type="checkbox"/>	Frequent Headaches	Yes <input type="checkbox"/> No <input type="checkbox"/>	Frequent Diarrhea	Yes <input type="checkbox"/> No <input type="checkbox"/>	Alzheimers	Yes <input type="checkbox"/> No <input type="checkbox"/>

13. Have you had any serious illness that was not listed above? Yes ☐ No ☐ If Yes: _____

14. Women's Health Questions

Are you: Trying to conceive? Yes ☐ No ☐ Nursing? Yes ☐ No ☐ Taking oral contraceptives? Yes ☐ No ☐

15. Are you allergic to any of the following: (please circle)

Aspirin Penicillin Codeine Latex Metal Acrylic Local Anesthetics Other: _____

Dental Health:

Do your gums bleed?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Are your teeth loose?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Been diagnosed with gum disease?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Are you concerned about bad breath?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Are your teeth sensitive?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Pain, clicking, or popping in jaw?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Are you HAPPY with your smile?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Do you clench or grind your teeth?	Yes <input type="checkbox"/> No <input type="checkbox"/>

Dental History:

Previous dentist? _____ How long? _____

Last Dental Exam: _____ Last Cleaning: _____

Do you have any immediate concerns you'd like us to address? Yes ☐ No ☐

If yes, what are they? _____

Personal:

Are you concerned about the appearance of your teeth?	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, are you interested in improving your smile?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you had any cavities in the past 2 years?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Are any teeth sensitive to biting, sweets, hot or cold?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you avoid or have difficulty chewing or biting hard foods?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you have any problems sleeping, waking up with a headache, or with sore or sensitive teeth?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you clench your teeth in the daytime?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do/Have you ever worn a bite appliance for clenching at night (nightguard) or for sleep apnea?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you bite your nails, chew on gum/pens with your teeth or any other oral habits?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Does the amount of saliva in your mouth seem too little? Do you find yourself with a dry mouth often?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you ever noticed a consistently unpleasant taste or odor in your mouth?	Yes <input type="checkbox"/> No <input type="checkbox"/>

Structual:

Do your gums bleed when brushing or flossing? Is brushing or flossing typically painful?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you ever experienced/been told you have Gum Recession?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you ever been treated for/been told you have Gum Disease?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you had any teeth removed for braces or otherwise?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you know of any missing teeth or teeth that have never developed?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you ever had braces, orthodontic treatment, spacers, or had a bite adjustment?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Are your teeth becoming more crowded, overlapped, crooked?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Are your teeth developing spaces?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you frequently get food caught between any teeth?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you noticed your teeth becoming shorter, thinner, or flatter over the years?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you have any problems with your jaw joint?	Popping <input type="checkbox"/> Clicking <input type="checkbox"/> TMD <input type="checkbox"/> None <input type="checkbox"/>

Office Relationship:

On a scale of 1-5, with 5 being the most terrified, how fearful are you of dental treatment? _____

What do you value most in your dental visits? _____

Is there anything you'd prefer during your visit to make you more comfortable? _____

Anything else you would like us to know? _____